



August 11, 2009

To Whom It May Concern:

This letter is to serve notice that Biocoustics Instruments, Inc. owns all marketing rights to AudBase and distributes the software directly to end-users at all U.S. Government facilities.

Additionally, Biocoustics is the only facility with trained technical and support staff for AudBase when used with AHLTA.

Should you require additional information, please contact me at your convenience.

Respectfully,

A handwritten signature in black ink, consisting of the initials "BK" in a stylized, cursive script.

Brian King
AudBase Sales Manager

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